

**Financial Services Company**  
GCC Daily Report



2025

**Research Department**

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# FSC Daily Report

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Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,832.82	(0.8)	3.4	23.0	21.2	3.6	3.0	1.69%
MSCI Emerging Markets Index	1,108.48	0.6	3.1	14.1	15.1	1.7	1.7	2.68%
MSCI FM FRONTIER MARKETS	548.54	(0.2)	3.0	#N/A/N/A	12.1	0.2	1.6	4.11%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia I	592.63	0.3	4.1	11.0	13.9	1.7	1.7	3.93%
Muscat Stock Exchange MSX 30 Index	4,550.64	(0.3)	(0.6)	9.8	12.4	0.6	0.8	6.03%
Tadawul All Share Index	12,441.39	0.1	3.4	20.0	22.2	2.4	2.3	3.55%
Dubai Financial Market General Index	5,238.39	(0.1)	1.5	10.1	11.3	1.5	1.1	4.62%
FTSE ADX GENERAL INDEX	9,586.14	0.2	1.8	17.1	21.5	2.6	2.3	2.11%
Qatar Exchange Index	10,583.73	(0.3)	0.1	11.4	14.2	1.4	1.5	4.04%
Bahrain Bourse All Share Index	1,887.80	0.3	(4.9)	15.2	11.1	1.3	0.9	3.86%
Boursa Kuwait All Share Price Return I	7,919.09	0.3	7.6	20.5	20.8	1.9	1.5	3.76%

Tadawul index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan I	583.24	0.6	2.4	15.5	17.0	1.8	1.7	2.60%
MSCI AC Asia Ex. Japan Index	717.64	0.7	1.9	15.0	16.8	1.7	1.7	0.00%
Nikkei 225	38,787.02	(0.7)	(2.8)	18.1	25.5	2.1	1.9	1.77%
S&P/ASX 200	8,511.43	(0.1)	4.3	21.5	19.2	2.5	2.2	3.40%
Hang Seng Index	21,133.54	1.2	5.4	10.5	11.0	1.2	1.1	3.96%
NSE Nifty 50 Index	23,559.95	(0.2)	(0.4)	22.0	23.9	3.5	3.3	1.36%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	182.03	(0.4)	7.2	16.0	16.2	2.2	1.9	3.15%
MSCI Emerging Markets Europe Index	129.11	0.5	9.1	7.5	7.1	1.2	1.0	3.81%
FTSE 100 Index	8,700.53	(0.3)	6.5	14.4	14.0	2.0	1.7	3.57%
Deutsche Boerse AG German Stock In	21,787.00	(0.5)	9.4	18.2	15.4	1.9	1.6	2.57%
CAC 40	7,973.03	(0.4)	8.0	15.6	16.1	2.0	1.8	3.08%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,985.37	(0.9)	2.7	27.5	23.7	5.0	4.2	1.29%
S&P 500 INDEX	6,025.99	(0.9)	2.5	27.2	23.6	5.2	4.3	1.25%
Dow Jones Industrial Average	44,303.40	(1.0)	4.1	24.2	21.2	5.4	4.7	1.60%
NASDAQ Composite Index	19,523.40	(1.4)	1.1	40.9	38.8	7.2	6.0	0.66%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	563.2	0.2	2.5	-32%	147%
Gold Spot \$/Oz	2,861.1	0.2	9.0	0%	172%
BRENT CRUDE FUTR Apr25	74.7	0.5	0.6	-12%	61%
Generic 1st'OQA' Future	77.6	0.8	2.0	-38%	320%
LME COPPER 3MO (\$)	9,407.5	1.4	7.3	-14%	117%
SILVER SPOT \$/OZ	31.8	-1.1	10.1	-9%	166%

## Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,550.64							
Change	-13.67	-0.30%						
Previous Close	4,564.30		Financial Sector	7,865.40	7,897.32	-0.40%	0.53%	1.81%
Open	4,564.30		Industry Sector	5,472.05	5,442.44	0.54%	1.16%	3.82%
Day's High	4,568.38		Services Sector	1,690.11	1,693.81	-0.22%	-0.13%	-3.04%
Day's Low	4,549.97							
YTD Change	-0.57%							
Volume Mn	8.97							
MSX30 Value Traded Mn	1.40							
Traded Securities	48.00							

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
DHOFAR GENERATING	0.068	6.25%	OOREDOO	0.223	-3.46%	GALFAR ENGINEERING & CONTRAC	0.078	1823.3
OMAN EMIRATES HO.	0.066	4.76%	NATIONAL GAS	0.077	-2.53%	OQ EXPLORATION AND PRODUCTIC	0.316	1191.7
VOLTAMP ENERGY	0.528	3.33%	AHLI BANK	0.177	-2.21%	BANK NIZWA	0.104	1141.9
OMAN FISHERIES	0.033	3.13%	MUSCAT FINANCE	0.048	-2.04%	SEMBCORP SALALAH	0.101	877.6
OMAN REIT FUND	0.076	2.70%	JAZEERA STEEL PRODUCTS	0.310	-1.59%	OQ GAS NETWORKS	0.133	822.0

## Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	12,441.39							
Change	7.81	0.06%	Tadawul Banks	12,793.14	12,780.32	0.10%	0.10%	0.64%
Previous Close	12,433.58		Tadawul Energy	5,256.00	5,245.93	0.19%	0.19%	-0.29%
Open	12,438.81		Tadawul Utilities	13,640.77	13,608.57	0.24%	0.24%	-2.30%
Day's High	12,456.66		Tadawul Telecom	8,521.32	8,562.82	-0.48%	-0.48%	0.27%
Day's Low	12,425.90		Tadawul Insurance	10,823.16	10,849.50	-0.24%	-0.24%	0.15%
YTD Change	3.36%		Tadawul Retailing	8,082.02	8,084.31	-0.03%	-0.03%	1.23%
Volume Mn	285,112.79		Tadawul Food & Beverages	6,173.51	6,191.79	-0.30%	-0.30%	-0.42%
Value Traded Mn	6,509.86		Tadawul Media	31,096.82	31,001.49	0.31%	0.31%	-1.28%
Traded / Listed Stocks	246	228	Tadawul Materials	5,631.55	5,635.64	-0.07%	-0.07%	0.76%
			Tadawul Capital Goods	15,854.50	15,788.09	0.42%	0.42%	0.02%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies	SAR	000
SHATIRAH HOUSE RESTAURANT CO	24.06	7.40%	ARABIAN FOOD & DAIRY FACTORI	90.00	-8.16%	SHATIRAH HOUSE RESTAURANT CC	24.06	3329.9
OBEIKAN GLASS COMPANY	46.80	3.88%	AQASEEM FACTORY FOR CHEMICAL	10.70	-7.44%	SAUDI ARABIAN MINING CO	49.95	2898.2
ALWASAIL INDUSTRIAL CO	3.20	3.23%	ENMA AL-RAWABI COMPANY	27.00	-6.25%	SAUDI ARABIAN OIL CO	27.65	2590.0
CATRION CATERING HOLDING CO	137.80	2.99%	MOBI INDUSTRY CO	13.80	-6.12%	THE SAUDI NATIONAL BANK	34.50	2000.2
BAAZEEM TRADING CO	7.03	2.93%	NASEEJ FOR TECHNOLOGY CO	68.00	-2.72%	ELECTRICAL INDUSTRIES CO	7.21	1541.9

Note that the KSA data is updated till 3:00 PM Muscat Time

## Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	5,238.39							
Change	-6.44	-0.12%						
Previous Close	5,244.83		<b>Real Estate &amp; Construction</b>	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Open	5,245.60		<b>Banking</b>	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
			<b>Investment and Financial</b>	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Day's High	5,246.18		<b>Insurance</b>	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Day's Low	5,205.57		<b>Consumer Staples</b>	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
YTD Change	0.02		<b>Services</b>	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
			<b>Industrial</b>	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Volume Mn	85,599.49		<b>Telecommunication</b>	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Value Traded Mn	316.95		<b>Transportation</b>	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
DUBAI REFRESHMENTS COMPANY	22.4	14.87%	DUBAI NATIONAL INSURANCE	3.76	-6.00%	DRAKE & SCULL INTERNATIONAL	0.35	21098.57
NATIONAL CEMENT CO	3.38	14.19%	AL SALAM BANK SUDAN	0.706	-5.74%	SHUAA CAPITAL PSC	0.24	15361.63
EMIRATES INVESTMENT BANK	90	8.70%	AL RAMZ CORPORATION INVESTME	1.31	-5.07%	DUBAI FINANCIAL MARKET PJSC	1.37	14927.00
BHM CAPITAL FINANCIAL SERVIC	2.08	1.96%	DUBAI FINANCIAL MARKET PJSC	1.37	-2.14%	EMAAR PROPERTIES PJSC	13.65	7954.56
DUBAI ISLAMIC INSURANCE CO	0.438	1.86%	COMMERCIAL BANK OF DUBAI	8.21	-1.56%	UNION PROPERTIES PJSC	0.43	6479.99

## Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,586.14							
Change	22.82	0.24%						
Previous Close	9,563.32		<b>Financial</b>	17,087.78	17,073.21	0.09%	0.00%	-0.46%
Open	9,563.32		<b>Telecommunication</b>	4,224.30	4,214.48	0.23%	0.00%	0.58%
			<b>Consumer Services</b>	12,430.45	12,436.17	-0.05%	0.00%	-0.64%
Day's High	9,591.33		<b>Basic Material</b>	4,748.70	4,743.49	0.11%	0.00%	1.78%
Day's Low	9,555.64		<b>Industrials</b>	2,643.89	2,648.18	-0.16%	0.00%	-1.90%
YTD Change	1.77%		<b>Utilities</b>	12,316.33	12,395.79	-0.64%	0.00%	-0.64%
			<b>Energy</b>	2,377.00	2,337.33	1.70%	0.00%	4.59%
Volume Mn	186,248.21		<b>Health Care</b>	2,459.30	2,469.09	-0.40%	0.00%	-3.42%
Value Traded Mn	865.44		<b>Real Estate</b>	11,659.82	11,472.03	1.64%	0.00%	3.44%
Traded / Listed Stocks	73	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
EASY LEASE MOTOR CYCLE PRJSC	36	10.16%	COMMERCIAL BANK INTERNATIONA	0.77	-3.75%	DANA GAS	0.76	20921.41
FOODCO NATIONAL FOODSTUFF CO	1.97	5.35%	FUJAIRAH CEMENT INDUSTRIES	0.305	-2.87%	MULTIPLY GROUP	2.05	13242.16
ABU DHABI NATL CO FOR BUILDI	1.05	3.96%	ALPHA DHABI HOLDING PJSC	10.84	-1.45%	ALDAR PROPERTIES PJSC	7.96	12816.83
HAYAH INSURANCE CO PJSC	1.34	3.08%	NMDC GROUP PJSC	24.6	-1.13%	GULF PHARMACEUTICAL IND PSC	1.60	9321.07
ADNOC DRILLING CO PJSC	5.9	2.79%	ABU DHABI AVIATION CO	5.56	-0.89%	ABU DHABI NATIONAL HOTELS	0.58	8812.56

## Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,583.73							
Change	-32.02	-0.30%	<b>Total Return</b>	24,136.47	24,209.50	-0.30%	-0.30%	-0.78%
Previous Close	10615.75		<b>Rayan Islamic</b>	4,901.81	4,921.55	-0.40%	-0.40%	-0.90%
Open	10615.75		<b>All Share</b>	3,764.89	3,776.32	-0.30%	-0.30%	-0.77%
Day's High	10617.54		<b>Banks &amp; Finance</b>	4,612.74	4,627.67	-0.32%	-0.32%	-0.39%
Day's Low	10571.5		<b>Industrials</b>	4,285.04	4,285.82	-0.02%	-0.02%	-2.19%
YTD Change	0.00119577		<b>Transportation</b>	5,271.69	5,326.10	-1.02%	-1.02%	0.38%
Volume Mn	97.768		<b>Real Estate</b>	1,626.13	1,628.48	-0.14%	-0.14%	0.09%
Value Traded Mn	221.4578		<b>Insurance</b>	2,341.45	2,340.52	0.04%	0.04%	-2.53%
Traded / Listed Stocks	20	51	<b>Telecommunications</b>	1,991.09	2,007.68	-0.83%	-0.83%	-1.18%
			<b>Consumer Goods</b>	7,863.85	7,865.30	-0.02%	-0.02%	0.31%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QATAR GERMAN CO FOR MEDICAL	1.37	1.63%	QATAR CINEMA & FILM DISTRIB	2.20	-4.35%	QATAR ALUMINIUM MANUFACTUR	1.36	8612.15
AL KHALEEJ TAKAFUL GROUP	2.46	1.32%	QATAR NAVIGATION	10.53	-2.05%	MAZAYA REAL ESTATE DEVELOPME	0.58	5592.22
QLM LIFE & MEDICAL INSURANCE	2.04	1.29%	BALADNA	1.31	-1.88%	UNITED DEVELOPMENT CO	1.13	3083.15
QATAR FUEL QSC	15.39	0.92%	AL MEERA CONSUMER GOODS CO	14.57	-1.49%	AL KHALEEJ TAKAFUL GROUP	2.46	2953.42
QATAR INDUSTRIAL MANUFACTUR	2.59	0.74%	MEDICARE GROUP	4.48	-1.11%	AL FALEH EDUCATION HOLDING	0.73	2360.21

## Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,887.80							
Change	6.13	0.33%						
Previous Close	1,881.67		<b>MSCI Bahrain</b>	154.14	154.14	0.00%	0.00%	0.62%
Open	1,881.67		<b>MSCI Bahrain Domestic Islamic</b>	60.49	60.49	0.00%	-0.01%	0.51%
Day's High	1887.800		<b>MSCI Bahrain Net TR USD</b>	420.88	420.88	0.00%	0.00%	0.62%
Day's Low	1881.670							
YTD Change	-4.94%							
Volume Mn	2,182.30							
Value Traded Mn	0.541							
Traded / Listed Stocks	38	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
APM TERMINALS BAHRAIN BSC	1.15	4.55%	-	-	-	ALUMINIUM BAHRAIN BSC	1.03	1314.09
ZAIN BAHRAIN BSCC	0.12	4.35%	-	-	-	ARAB INSURANCE GROUP(BSC)-\$	0.81	1314.09
SEEF PROPERTIES	0.12	3.60%	-	-	-	BAHRAIN CAR PARKS CO AMAKIN	#N/A N/A	1314.09
AL SALAM BANK BSC	0.22	3.30%	-	-	-	BAHRAIN CINEMA CO	0.18	1314.09
-	-	-	-	-	-	BAHRAIN COMMERCIAL FACILITIE	0.29	1314.09

## Boursa Kuwait

	7,919.09		Sub Sectors	Current	Previous	DTD	MTD	YTD
Close								
Change	23.70	0.30%	<b>Industrials</b>	753.57	745.99	1.02%	2.32%	4.14%
Previous Close	7,895.39		<b>Banks</b>	1,968.22	1,965.92	0.12%	1.35%	8.75%
Open	7,899.15		<b>Consumer Service</b>	1,022.01	1,028.52	-0.63%	-0.93%	2.34%
			<b>Technology</b>	1,018.50	1,003.95	1.45%	-2.78%	-2.10%
Day's High	7,927.85		<b>Real Estate</b>	1,521.93	1,521.54	0.03%	1.28%	12.48%
Day's Low	7,888.49		<b>Financial Services</b>	1,545.41	1,526.55	1.24%	0.48%	2.31%
YTD Change	7.56%		<b>Telecom</b>	1,056.25	1,057.20	-0.09%	4.25%	3.79%
			<b>Health Care</b>	421.97	448.40	-5.89%	-8.98%	-7.93%
Volume Mn	0.66		<b>Insurance</b>	2,107.21	2,102.98	0.20%	3.20%	2.53%
Value Traded Mn	195.75		<b>Basic Materials</b>	918.34	920.58	-0.24%	4.20%	0.78%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	KWD	%		KWD	%	Companies	KWD	000
SOOR FUEL MARKETING CO KSC	388.00	18.65%	AL MAIDAN DENTAL CLINIC CO K	651.00	-9.71%	AL ARABIYA REAL ESTATE CO	79.00	32720.03
KUWAIT REAL ESTATE HOLDING C	39.90	10.83%	KUWAIT HOTELS SAK	346.00	-5.21%	SOKOUK HOLDING CO SAK	57.40	26721.88
AL ARABIYA REAL ESTATE CO	79.00	10.80%	INJAZZAT REAL STATE COMPANY	102.00	-4.67%	MASHAER HOLDING CO KSC	93.10	17337.47
KUWAIT & MIDDLE EAST FIN INV	166.00	10.67%	ARKAN AL KUWAIT REAL ESTATE	110.00	-3.51%	PRIVATIZATION HOLDING COMPAN	51.00	9282.63
ENERGY HOUSE HOLDING CO KSCP	234.00	9.86%	AL SAFAT ENERGY HOLDING COMP	55.00	-3.34%	KUWAIT & MIDDLE EAST FIN INV	166.00	8524.76

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